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Morning Newsletter

18-Sep-19

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	27,110.80	33.98	0.13%
S&P 500	3,005.68	7.72	0.26%
FTSE 100	7,320.40	-1.01	-0.01%
DAX	12,372.61	-7.70	-0.06%
Nikkei 225	22,012.72	11.40	0.05%
Nasdaq	8,186.02	32.47	0.40%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,817.60	-185.90	-1.69%
BSE Sensex	36,481.09	-642.22	-1.73%
Nifty Bank	27,131.75	-723.25	-2.60%
NIFTY Midcap 100	15,630.15	-313.25	-1.96%
NIFTY Smallcap 100	5,497.35	-122.10	-2.17%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	71.77	0.16	0.22%
EUR/INR	79.13	0.10	0.13%
GBP/INR	89.08	-0.02	-0.02%
JPY/INR	0.66	0.00	0.26%
Commodities	LTP	1D Chg.	1D % Chg.
Silver Dec-2019	47,225	7	0.01%
Crude Oil WTI Sep-2019	4,257	-263	-5.82%
Gold Oct-2019	3,713	-23	-0.62%
Refined Gold Oct-2019	37,970	-210	-0.55%
Natural Gas Sep-2019	191	0.5	0.26%
Aluminium Sep-2019	140	-0.05	-0.04%

News

Indian Equities: **Indices may open higher**

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 48 points at the opening bell.

*Overseas, most Asian markets are trading higher as investors await US Federal Reserve's interest rate decision.

Corporate News

*Bajaj Finance: The board of the company has approved raising up to Rs 8,500 crore via QIP.

*Coffee Day: The company has executed the definitive agreements with entities belonging to Blackstone Group and the Salarpuria Sattva Group for investment in GV Techparks Private Limited. The transaction is at an enterprise value of Rs 2,700 crore and will substantially bring down the debt level of the group.

*DHFL: The company has defaulted on a total of Rs 256 crore worth of interest payment on NCDs.

*NCC: Aditya Birla Sun Life MF has bought 2.2 percent stake in the company

*Mahindra & Mahindra acquires 100 percent in Mahindra Bangladesh Private Limited

*CG Power case: Sebi bans Gautham Thapar, 3 others from mkts; orders forensic audit - PTI

*SAIL: The mines ministry said it has allowed state-owned SAIL to offload up to 25 per cent of total iron ore produced in the previous year through open market.

*ITD Cementation: Current long term rating of ICRA A and short term rating as ICRA A1 have been placed under rating watch with developing implications.

Indian Economy

*India's goods and services tax (GST) panel is unlikely to approve lowering the tax for the auto and allied components sector this week, as a study has warned of major revenue losses, two government officials said

Global Economy

*The United States believes the attacks that crippled Saudi Arabian oil facilities last weekend originated in southwestern Iran, a U.S. official told Reuters, an assessment that further increases tension in the Middle East.

Fund Flows

Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	4,271.41	5,079.70	-808.29
DII	3,141.11	3,055.35	85.76
F&O			
FII Index Fut	4,755.32	4,163.14	592.18
FII Index Opt	251,813.76	252,714.61	-900.85
Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	31,615.86	2,020.68	6.83%
F&O (INR cr)	1,366,981.65	350,753.19	34.52%
Total	1,398,597.51	352,773.87	33.66%
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	14.44	−0.23	-1.57%
INDIA VIX	16.02	1.06	7.12%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	1.81%	0.25	-0.03
India	6.73%	0.19	0.02

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	27131.75	-723.25	-2.60%	NIFTY ENERGY	14336.15	-197.30	-1.36%
NIFTY IT	15625.65	-117.50	-0.75%	NIFTY PHARMA	7933.85	-136.80	-1.70%
NIFTY METAL	2375.85	-64.70	-2.65%	NIFTY MNC	12336.00	-178.60	-1.43%
NIFTY AUTO	7020.75	-279.90	-3.83%	NIFTY PSU BANK	2388.55	-91.00	-3.67%
NIFTY FMCG	28675.30	-76.45	-0.27%	NIFTY SERV SECTOR	15505.10	-285.70	-1.81%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
GAIL (India) Ltd.	131.90	2.20	1.70%	Hero MotoCorp	2568.95	-169.7	-6.20%
Titan Company	1,158.25	9.70	0.84%	Tata Motors Ltd.	122	-6.60	-5.13%
Hindustan Unilever L	1,831.20	14.90	0.82%	Axis Bank Ltd.	640.45	-30.45	-4.54%
Asian Paints Ltd.	1,530.90	9.60	0.63%	Tata Steel	344.95	-16.15	-4.47%
Dr. Reddy's Labs	2,738.05	12.75	0.47%	Maruti Suzuki India	6130.4	-282.35	-4.40%

Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	11.67	-0.09	-0.77%	HDFC Bank ADR	103.86	0.01	0.01%
Tata Motors ADR	8.68	-0.28	-3.12%	ICICI Bank ADR	11.18	0.04	0.36%

Nifty Supports	S3	S2	S1
Nifty	10655	10725	10783
Nifty Bank (NSEBANK)	26695	26870	27020

Nifty Resistance	R3	R2	R1
Nifty	11008	10953	10903
Nifty Bank (NSEBANK)	27590	27410	27260

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	411.08	415.52	420.63	425.07	430.18	434.62	439.73
INFRATEL	Bharti Infratel Limited	242.48	245.62	248.33	251.47	254.18	257.32	260.03
TCS	Tata Consultancy Services Limited	2,079.47	2,102.93	2,126.47	2,149.93	2,173.47	2,196.93	2,220.47
ASIANPAINT	Asian Paints Limited	1,480.23	1,491.17	1,505.08	1,516.02	1,529.93	1,540.87	1,554.78
INFY	Infosys Limited	802.05	811.30	819.45	828.70	836.85	846.10	854.25
TITAN	Titan Company Limited	1,088.00	1,101.70	1,124.60	1,138.30	1,161.20	1,174.90	1,197.80
UPL	UPL Limited	544.50	552.80	558.40	566.70	572.30	580.60	586.20
YESBANK	Yes Bank Limited	63.75	64.85	66.00	67.10	68.25	69.35	70.50
ICICIBANK	ICICI Bank Limited	397.95	402.35	406.85	411.25	415.75	420.15	424.65
DRREDDY	Dr. Reddy's Laboratories Limited	2,635.03	2,669.07	2,694.53	2,728.57	2,754.03	2,788.07	2,813.53
ULTRACEMCO	UltraTech Cement Limited	3,877.40	3,926.20	3,958.40	4,007.20	4,039.40	4,088.20	4,120.40
WIPRO	Wipro Limited	240.97	242.53	244.72	246.28	248.47	250.03	252.22
IBULHSGFIN	Indiabulls Housing Finance Limited	396.78	413.77	422.73	439.72	448.68	465.67	474.63
ITC	ITC Limited	235.40	236.85	237.95	239.40	240.50	241.95	243.05
IOC	Indian Oil Corporation Limited	120.55	122.60	125.45	127.50	130.35	132.40	135.25
KOTAKBANK	Kotak Mahindra Bank Limited	1,433.20	1,449.10	1,460.05	1,475.95	1,486.90	1,502.80	1,513.75
TECHM	Tech Mahindra Limited	698.50	704.30	711.65	717.45	724.80	730.60	737.95
HDFCBANK	HDFCBANK	2,214.10	2,227.55	2,235.75	2,249.20	2,257.40	2,270.85	2,279.05
ONGC	Oil & Natural Gas Corporation Limited	123.50	126.00	128.25	130.75	133.00	135.50	137.75
HINDUNILVR	Hindustan Unilever Limited	1,776.33	1,788.17	1,801.08	1,812.92	1,825.83	1,837.67	1,850.58
LT	Larsen & Toubro Limited	1,316.73	1,327.67	1,335.08	1,346.02	1,353.43	1,364.37	1,371.78
AXISBANK	Axis Bank Limited	656.22	660.58	665.67	670.03	675.12	679.48	684.57
HDFC	Housing Development Finance Corporation Limited	1,982.53	2,010.27	2,027.53	2,055.27	2,072.53	2,100.27	2,117.53
NTPC	NTPC Limited	119.55	120.70	121.85	123.00	124.15	125.30	126.45
HCLTECH	HCL Technologies Limited	1,034.33	1,045.67	1,056.28	1,067.62	1,078.23	1,089.57	1,100.18
INDUSINDBK	IndusInd Bank Limited	1,332.87	1,348.93	1,362.87	1,378.93	1,392.87	1,408.93	1,422.87
RELIANCE	Reliance Industries Limited	1,158.57	1,172.33	1,191.57	1,205.33	1,224.57	1,238.33	1,257.57
BAJAJ-AUTO	Bajaj Auto Limited	2,815.73	2,832.87	2,853.43	2,870.57	2,891.13	2,908.27	2,928.83
BAJFINANCE	Bajaj Finance Limited	3,314.90	3,348.60	3,382.55	3,416.25	3,450.20	3,483.90	3,517.85
ZEEL	Zee Entertainment Enterprises Limited	327.92	336.13	340.37	348.58	352.82	361.03	365.27
CIPLA	Cipla Limited	457.50	460.80	465.40	468.70	473.30	476.60	481.20
BAJAJFINSV	Bajaj Finserv Limited	7,084.60	7,168.75	7,216.70	7,300.85	7,348.80	7,432.95	7,480.90
SBIN	State Bank of India	275.30	279.55	281.95	286.20	288.60	292.85	295.25
ADANIPORTS	ADANIPORTS	361.00	364.55	366.70	370.25	372.40	375.95	378.10
COALINDIA	Coal India Limited	193.10	194.85	197.70	199.45	202.30	204.05	206.90
GRASIM	Grasim Industries Limited	692.02	701.03	708.52	717.53	725.02	734.03	741.52
BHARTIARTL	Bharti Airtel Limited	332.90	335.65	339.90	342.65	346.90	349.65	353.90
POWERGRID	Power Grid Corporation of India Limited	197.42	199.13	200.57	202.28	203.72	205.43	206.87
MARUTI	Maruti Suzuki India Limited	6,181.27	6,260.68	6,330.17	6,409.58	6,479.07	6,558.48	6,627.97
TATAMOTORS	Tata Motors Limited	122.97	124.73	126.77	128.53	130.57	132.33	134.37
BPCL	Bharat Petroleum Corporation Limited	361.43	369.97	374.38	382.92	387.33	395.87	400.28
GAIL	GAIL (India) Limited	123.83	126.22	127.88	130.27	131.93	134.32	135.98
HEROMOTOCO	Hero MotoCorp Limited	2,641.33	2,681.87	2,712.93	2,753.47	2,784.53	2,825.07	2,856.13
HINDALCO	Hindalco Industries Limited	195.68	196.82	198.98	200.12	202.28	203.42	205.58
M&M	Mahindra & Mahindra Limited	516.05	525.85	530.90	540.70	545.75	555.55	560.60
VEDL	Vedanta Limited	143.08	145.12	146.93	148.97	150.78	152.82	154.63
TATASTEEL	Tata Steel Limited	349.67	354.13	357.47	361.93	365.27	369.73	373.07
JSWSTEEL	JSW Steel Limited	217.83	220.17	222.83	225.17	227.83	230.17	232.83
EICHERMOT	Eicher Motors Limited	15,939.77	16,145.38	16,423.12	16,628.73	16,906.47	17,112.08	17,389.82

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